

Exhibit 2.12

SHEARMAN & STERLING LLP

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12/1/19
September 12, 2019

Mr. Warren Clamen
76 Madison Avenue
Apartment 11B
New York, NY 10016

When remitting,
please reference:

38636-00006

Invoice Number: 5802995

New York

FOR PROFESSIONAL SERVICES rendered through January 31, 2019 relating to the SEC investigation.

FEES..... \$290,615.00

LESS 10% DISCOUNT..... (\$29,061.50)

SUB-TOTAL..... \$261,553.50

COSTS related thereto..... \$598.50

TOTAL..... \$262,152.00

10/10

254,886.63

Reimbursable

PAYMENT INSTRUCTIONS

Please return one remittance copy with your payment to the attention of the Financial Services Department.
For wire transfer payment, please send funds to:

Citibank N.A.
153 East 53rd Street
New York, NY 10022
ABA #021000089

Shearman & Sterling LLP
General I Account
Account #09280096
SWIFT Code CITIUS33

Please reference the client matter and invoice numbers on the electronic fund transfer.
Time and costs, if any, recorded after date of statement will appear on a subsequent statement
Tax Identification Number 13-5514352

SHEARMAN & STERLING LLP

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Tax Identification Number 13-5514352*

WARREN CLAMEN
Page Number: 3Account Number: 38636-00006
Invoice Number: 5802995TIME DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS
01/08/2019	Nathanson, John A.	Call with R. Tarlow.	0.60
01/10/2019	Dunogué, Agnès	Calls with J. Nathanson, team regarding recent developments and next steps. Reviewed and commented on materials for factual investigation workplan.	1.00
01/10/2019	Nathanson, John A.	Calls with external counsel re Iconix matter status. Call with team to develop plan.	1.20
01/10/2019	Mossman, Rachel Elizabeth	Telephone call with team to discuss developments in investigation; telephone call with S. Schwartz and T. Chua to develop work plan.	1.50
01/10/2019	Schwartz, Shaina Leigh	Participated in conference call with J. Nathanson, A. Dunogue, R. Mossman and T. Chua to discuss investigations.	1.10
01/10/2019	Chua, Theodore	Participated in conference call led by J. Nathanson regarding new case developments and work plan. Compiled binder of documents to prepare for follow-up searches and other tasks.	1.50
01/11/2019	Dunogué, Agnès	Call with client, communications with J. Nathanson concerning next steps.	0.90
01/11/2019	Nathanson, John A.	Review filings and other material flagged by team. Communicate with team re fact research work plan. Prepare for and call with counsel.	2.20
01/11/2019	Schwartz, Shaina Leigh	Reviewed notes and drafted work plan; reviewed pleadings in related matter.	1.60
01/11/2019	Chua, Theodore	Compiled key documents related to topics of potential enforcement action and drafted chronologies of events.	3.20
01/13/2019	Chua, Theodore	Analyzed SEC filings and summarized details of transactions.	3.00
01/14/2019	Mossman, Rachel Elizabeth	Review draft workplan and provide comments; review and edit revised workplan.	2.30
01/14/2019	Schwartz, Shaina Leigh	Reviewed notes and drafted work plan; discussed same with R. Mossman and T. Chua.	3.70
01/14/2019	Chua, Theodore	Analyzed SEC filings and summarized details of transactions.	0.80
01/15/2019	Dunogué, Agnès	Reviewed and commented on workplan for factual investigation and communications with team regarding next steps.	0.80
01/15/2019	Nathanson, John A.	Review and provide commentary on work plan.	0.40
01/15/2019	Mossman, Rachel Elizabeth	Review J. Nathanson comments on draft work plan to conduct factual review; manage incorporation of comments to work plan; review revised draft of work plan and provide comments to T. Chua; discussion with A. Dunogue regarding project.	1.30
01/15/2019	Chua, Theodore	Revised work plan for developing factual record of	3.10

September 12, 2019

WARREN CLAMEN
Page Number: 4

Account Number: 38636-00006
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DATE	TIMEKEEPER	DESCRIPTION	HOURS
		transactions.	
01/16/2019	Mossman, Rachel Elizabeth	Review draft work plan and manage document searching to facilitate collection of relevant documents.	0.50
01/16/2019	Chua, Theodore	Revised work plan for developing factual record of transactions.	5.30
01/16/2019	Yau, Tommy	Performed searches to isolate documents and creation of saved searches as instructed by T. Chua.	1.40
01/17/2019	Dunogué, Agnès	Reviewed updated workplan and call with team regarding factual investigation workstreams. Call with SDNY and analysis regarding related issues.	1.90
01/17/2019	Mossman, Rachel Elizabeth	Discussions with team to coordinate fact development project; revise workplan.	2.00
01/17/2019	Schwartz, Shaina Leigh	Communicated with document vendor regarding document collection and export; communicated with R. Mossman and T. Chua regarding document review and draft work plan.	1.60
01/17/2019	Chua, Theodore	Conference call led by A. Dunogue to discuss work plan for developing factual record. Started drafting chronology of transactions.	2.10
01/17/2019	Wright, Katherine	Participated in call on fact review protocol; participated in call and prepared minutes.	1.40
01/17/2019	Yau, Tommy	Provided server and relativity access to new caseteam members as requested by T. Chua.	0.20
01/18/2019	Dunogué, Agnès	Calls with client; call with SDNY; communications with team regarding analysis regarding topics of interest and targeted document review; work on memorandum regarding process; team meeting regarding status, next steps, and various workstreams, and reviewed tasklist.	3.20
01/18/2019	Nathanson, John A.	Calls with client, government. Meet with team.	1.50
01/18/2019	Mossman, Rachel Elizabeth	Draft task list; participate in calls regarding investigation and begin coordination of team projects to review record and draft process memo.	2.50
01/18/2019	Breitbart, Sam	Reviewed and analyzed sources regarding process and communicated with K. Wright regarding the same; drafted and revised process memo; communicated internally regarding call.	6.30
01/18/2019	Lopez, Alex	Conference call with case team regarding next steps. Review call notes in connection with same. Discuss document review with T. Chua and T. Yau.	1.40
01/18/2019	Schwartz, Shaina Leigh	Communicated with vendor to coordinate document processing; reviewed notes from conference call and participated in conference call to discuss same.	2.90
01/18/2019	Chua, Theodore	Participated in meeting led by A. Dunogue regarding drafting of chronologies and client memorandum. Analyzed and summarized documents to create chronology tracking transactions.	4.30
01/18/2019	Wright, Katherine	Drafted process memo; participated in team meeting lead	7.90

WARREN CLAMEN
Page Number: 5

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DATE	TIMEKEEPER	DESCRIPTION	HOURS
		by A. Dunogue; participated in call with client; prepared minutes for call.	
01/18/2019	Tucker, James H.	Searched various online sources to locate materials for K. Wright.	0.50
01/19/2019	Dunogué, Agnès	Communications with team regarding factual investigation in connection with government outreach.	0.80
01/19/2019	Mossman, Rachel Elizabeth	Coordinate team review of factual record to identify relevant documents and manage completion of draft memos.	2.50
01/19/2019	Breitbart, Sam	Communicated internally regarding relevant search terms, time periods and issues for document review; reviewed and analyzed recent cases and revised process memo.	8.70
01/19/2019	Schwartz, Shaina Leigh	Reviewed communication from A. Dunogue; devised work plan for investigation and discussed same with R. Mossman, T. Chua, S. Breitbart, and K. Wright.	2.70
01/19/2019	Chua, Theodore	Created searches to develop factual memorandum tracking relevant communications and transactions. Drafted memorandum.	12.30
01/19/2019	Wright, Katherine	Drafted process memo; participated in team meeting lead by R. Mossman.	6.10
01/19/2019	Yau, Tommy	Creation of tagging layout; modification of saved searches and creation of document batches for caseteam review as requested by S. Schwartz.	1.70
01/20/2019	Dunogué, Agnès	Communications with team regarding factual investigation in connection with government outreach.	0.40
01/20/2019	Mossman, Rachel Elizabeth	Edit and revise process memorandum; coordinate team review of factual record to identify relevant documents.	2.50
01/20/2019	Breitbart, Sam	Drafted and revised process memo and communicated with K. Wright regarding the same; reviewed and analyzed e-communications for relevant terms.	15.60
01/20/2019	Schwartz, Shaina Leigh	Communicated with A. Dunogue and team regarding document review and fact development memorandum.	0.90
01/20/2019	Chua, Theodore	Drafted factual memorandum tracking all communications and transactions.	7.30
01/20/2019	Wright, Katherine	Reviewed e-comms for relevant terms; and drafted process memo.	7.40
01/20/2019	Yau, Tommy	Downloading, preparation and importing of electronic data for attorney review as requested by S. Schwartz.	5.70
01/20/2019	Zhang, Wen Hao	To provided assistance to S. Breitbart in document review in database per S. Breitbart.	0.30
01/21/2019	Dunogué, Agnès	Call with client. Communications with team regarding factual investigation and provided feedback regarding same. Communications with J. Nathanson regarding strategy issues. Reviewed and commented on draft DOJ process summary memorandum. Reviewed and analyzed proposed tolling agreement, communications with J.	2.20

September 12, 2019

WARREN CLAMEN
Page Number: 6Account Number: 38636-00006
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DATE	TIMEKEEPER	DESCRIPTION	HOURS
		Nathanson regarding same and negotiations regarding same, reviewed and analyzed updated proposed agreement.	
01/21/2019	Nathanson, John A.	Calls with government, team, client re tolling agreement and related issues.	1.80
01/21/2019	Mossman, Rachel Elizabeth	Review draft process memo and provide comments; review draft fact memo and provide guidance on next steps; coordinate team projects.	1.50
01/21/2019	Breitbart, Sam	Drafted and revised process memo and communicated with K. Wright regarding the same.	6.70
01/21/2019	Lopez, Alex	Review memo regarding process and discuss same with team. Review factual investigation memo and discuss same with team.	3.50
01/21/2019	Schwartz, Shaina Leigh	Reviewed draft memorandum and discussed same with T. Chua and R. Mossman.	0.90
01/21/2019	Chua, Theodore	Drafted factual memorandum tracking all communications and transactions and detailing follow-up workstreams.	6.50
01/21/2019	Wright, Katherine	Drafted process memo; reviewed e-comms for relevant terms.	4.90
01/22/2019	Dunogué, Agnès	Communications with client, J. Nathanson regarding proposed tolling agreement.	0.60
01/22/2019	Nathanson, John A.	Communicate with team, government re tolling agreement and outstanding projects.	0.80
01/22/2019	Mossman, Rachel Elizabeth	Telephone call with A. Lopez regarding case management; manage team fact review and process memo.	1.30
01/22/2019	Breitbart, Sam	Reviewed and analyzed case law; drafted and revised process memo and communicated with K. Wright regarding the same; reviewed and analyzed e-communications for relevant.	7.40
01/22/2019	Lopez, Alex	Create task list for DOJ and SEC investigations. Review and revise factual memo of investigation and discuss same with case team. Review documents that hit on search terms. Call with R. Mossman regarding investigation and next steps. Review key documents circulated by case team. Review tolling agreement and discuss same with case team. Review process memorandum regarding DOJ criminal.	8.20
01/22/2019	Schwartz, Shaina Leigh	Reviewed fact and legal research memorandum; discussed case developments with A. Lopez.	2.30
01/22/2019	Chua, Theodore	Reviewed documents related to communications and transactions, analyzing issues for inclusion in factual memorandum.	7.20
01/22/2019	Wright, Katherine	Met with A. Lopez and T. Chua to discuss e-comms review work plan; reviewed e-comms. Drafted process memo.	6.40

WARREN CLAMEN
Page Number: 7

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DATE	TIMEKEEPER	DESCRIPTION	HOURS
01/22/2019	Yau, Tommy	Performed search queries to isolate documents to form report containing document statistics for caseteam analysis; creation of document batches for caseteam access as requested by T. Chua.	3.20
01/23/2019	Dunogué, Agnès	Reviewed and commented on analysis of documents of interest.	0.40
01/23/2019	Breitbart, Sam	Reviewed and analyzed e-communications and communicated with J. Nathanson and A. Dunogue regarding the same; drafted a summary of all documents reviewed on 1/23/19 by K. Wright, T. Chua and myself.	2.40
01/23/2019	Lopez, Alex	Review documents in connection with upcoming meeting with client and prepare outline in connection with same. Respond to questions from team regarding potentially key documents.	3.90
01/23/2019	Chua, Theodore	Reviewed documents related to communications and transactions, analyzing issues for inclusion in factual memorandum.	5.60
01/23/2019	Wright, Katherine	Reviewed e-comms for relevant terms.	5.90
01/24/2019	Dunogué, Agnès	Communications with J. Nathanson, A. Lopez regarding communications with individual counsel. Reviewed and analyzed documents of interest and follow-up to team regarding same.	0.50
01/24/2019	Mossman, Rachel Elizabeth	Manage document review projects and preparation for client meeting.	0.50
01/24/2019	Breitbart, Sam	Reviewed and analyzed e-communications; drafted and revised process memo.	8.60
01/24/2019	Lopez, Alex	Review documents and outline for meeting with client and revise same; discuss same with case team.	3.60
01/24/2019	Chua, Theodore	Reviewed documents related to communications and transactions. Drafted outline and questions for client meeting.	6.30
01/24/2019	Wright, Katherine	Reviewed e-comms for relevant terms; drafted outline for client meeting.	7.10
01/25/2019	Dunogué, Agnès	Communications with team regarding preparation for client meeting and outline regarding documents of interest. Communications with J. Nathanson, S. Breitbart regarding process memorandum and further updates and research for same.	0.70
01/25/2019	Nathanson, John A.	Review materials identified by team. Review client outlines, revise and communicate with team regarding same. Prepare for and call with individual counsel.	3.50
01/25/2019	Mossman, Rachel Elizabeth	Manage document review project and prep for client meeting.	0.60
01/25/2019	Breitbart, Sam	Reviewed and analyzed e-communications; drafted summaries of noteworthy e-communications; drafted and revised the process memo and communicated with A. Dunogue regarding the same.	7.50

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WARREN CLAMEN
Page Number: 8

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DATE	TIMEKEEPER	DESCRIPTION	HOURS
01/25/2019	Lopez, Alex	Review and analyze documents in connection with outline for upcoming meeting with client, revise same, and discuss same with case team. Call with individual counsel and memorialize same. Discuss next steps with case team. Review proposed tolling agreement. Review process memorandum regarding DOJ criminal process and discuss same with S. Breitbart.	5.00
01/25/2019	Schwartz, Shaina Leigh	Reviewed communication from A. Dunogue and A. Lopez regarding meeting with client.	0.20
01/25/2019	Chua, Theodore	Revised outline and questions for client meeting. Reviewed documents relating to transactions and summarized key results.	5.50
01/25/2019	Wright, Katherine	Drafted outline for client meeting; reviewed e-comms for relevant terms; drafted process memo.	7.70
01/25/2019	Yau, Tommy	Performed search queries to obtain document statistics for caseteam analysis as requested by K. Wright.	0.60
01/26/2019	Nathanson, John A.	Review materials relating to fact issues to discuss with client. Communicate with team regarding same.	0.80
01/26/2019	Breitbart, Sam	Communicated internally regarding the process memo.	0.30
01/26/2019	Lopez, Alex	Review and revise outline for meeting with client and review documents in connection with same; discuss same with case team. Communicate with counsel regarding receiving documents.	1.40
01/26/2019	Chua, Theodore	Revised outline and questions for client meeting. Conducted follow-up searches.	2.70
01/27/2019	Dunogué, Agnès	Research regarding accounting cases, analyzed related materials. Revised memorandum for client, communications with J. Nathanson regarding same. Reviewed documents of interest from factual investigation.	5.30
01/27/2019	Nathanson, John A.	Review and revise memo for client and communicate with team regarding same.	0.50
01/27/2019	Breitbart, Sam	Researched and analyzed relevant cases and trends for the purpose of revising process memorandum.	1.00
01/27/2019	Lopez, Alex	Communicate with case team regarding upcoming meeting with client and related preparation. Review process memo and discuss same with case team. Communicate with team regarding factual memo summarizing findings to date and review same.	1.80
01/27/2019	Chua, Theodore	Revised factual memorandum and chronologies tracking transactions and communications.	1.50
01/27/2019	Wright, Katherine	Revised outline for client meeting; reviewed e-comms for relevant terms.	1.30
01/28/2019	Dunogué, Agnès	Updated process memorandum and further related research and analysis. Reviewed documents. Meeting with client, prepared for same. Meeting with A. Lopez regarding next steps.	4.30

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DATE	TIMEKEEPER	DESCRIPTION	HOURS
01/28/2019	Nathanson, John A.	Prepare for and meeting with client and communicate with team regarding same.	1.80
01/28/2019	Mossman, Rachel Elizabeth	Review process memo and coordinate review and planning for client meeting.	0.70
01/28/2019	Breitbart, Sam	Drafted and revised process memo and witness outline, and reviewed and analyzed financial spreadsheets in preparation for client meeting.	4.10
01/28/2019	Lopez, Alex	Attend meeting with client to discuss next stages of investigation and specific documents. Prepare for same and discuss next steps with A. Dumogue. Analyze proposed tolling agreement and discuss same with A. Dumogue. Review process memorandum and discuss same with S. Breitbart and K. Wright. Communicate with case team and vendor regarding ongoing document review.	7.70
01/28/2019	Schwartz, Shaina Leigh	Reviewed communication from A. Lopez regarding meeting with client.	0.20
01/28/2019	Chua, Theodore	Updated outline and binder of documents for client meeting. Reviewed documents related to transactions and communications.	1.70
01/28/2019	Wright, Katherine	Revised outline for client meeting; reviewed e-comms for relevant terms; revised process memo.	4.60
01/28/2019	Dizon, Joel	Create review batches as requested by T. Chua.	0.50
01/28/2019	Tercero, Rachelle	Review searches from T. Chua and assist with preparing batch sets for review.	0.30
01/29/2019	Dumogué, Agnès	Communications with client regarding tolling agreement extension.	0.20
01/29/2019	Nathanson, John A.	Communicate with team, client and SEC regarding tolling agreement. Communicate with team regarding projects.	0.50
01/29/2019	Mossman, Rachel Elizabeth	Discuss client meeting and workplan with A. Lopez; manage document review project.	0.70
01/29/2019	Breitbart, Sam	Communicated internally regarding client meeting and additional review of e-communications.	1.80
01/29/2019	Lopez, Alex	Met with case team to discuss ongoing review and next steps. Communicate with S. Breitbart and K. Wright regarding next steps for process memo.	3.20
01/29/2019	Chua, Theodore	Reviewed and summarized documents related to transactions and communications. Met with case team to discuss follow-up tasks and searches of documents.	3.20
01/29/2019	Wright, Katherine	Attended team meeting lead by A. Lopez; prepared for process memo document review.	2.20
01/29/2019	Scroope, Catherine	Met with A. Lopez and team to discuss client meeting and review plan going forward.	0.80
01/30/2019	Dumogué, Agnès	Communications with SEC, J. Nathanson regarding tolling agreement.	0.10

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WARREN CLAMEN
Page Number: 10Account Number: 38636-00006
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DATE	TIMEKEEPER	DESCRIPTION	HOURS
01/30/2019	Breitbart, Sam	Reviewed and analyzed Iconix class action complaint for relevance in investigations; analyzed service documents for process memo.	3.20
01/30/2019	Lopez, Alex	Review documents in connection with time period associated with 2013 10K. Discuss statute of limitations with the Team. Communicate with counsel regarding collection of additional documents.	3.40
01/30/2019	Chua, Theodore	Reviewed and summarized documents related to transactions and communications.	4.30
01/30/2019	Wright, Katherine	Researched follow-up from DOJ criminal process regarding calculating losses; reviewed second level priority document review.	4.60
01/30/2019	Scroope, Catherine	Reviewed documents related to investigation.	2.80
01/30/2019	Tucker, James H.	Searched various online sources to locate requested copy of compile historical stock prices, for K. Wright.	0.30
01/31/2019	Breitbart, Sam	Reviewed and analyzed the Iconix Class Action complaint and other information for process memo.	3.40
01/31/2019	Lopez, Alex	Communicate with team regarding document review and review documents circulated by team.	0.90
01/31/2019	Chua, Theodore	Reviewed and summarized documents tracking transactions and communications.	3.00
01/31/2019	Wright, Katherine	Researched follow-up for process memo; reviewed second level priority documents.	5.40
01/31/2019	Scroope, Catherine	Reviewed documents pursuant to DOJ investigation.	0.90
01/31/2019	Tucker, James H.	Searched various online sources to locate historical Iconix stock information, for S. Breitbart.	0.40
TOTAL HOURS			381.30
FEES.....			\$290,615.00
LESS 10% DISCOUNT			<u>(\$29,061.50)</u>
SUB-TOTAL.....			\$261,553.50

WARREN CLAMEN
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COST DETAIL

DATE	CODE	DESCRIPTION	AMOUNT
01/10/19	TEL	Telephone - Conference Call Invoice Number: 210960, Date:10-Jan-19	4.21
01/17/19	TEL	Telephone - Conference Call Invoice Number: 210960, Date:17-Jan-19	3.01
01/19/19	TEL	Telephone - Conference Call Invoice Number: 210960, Date:19-Jan-19	5.98
01/21/19	WRD	Word Processing - New York JOB NO. 122450	11.25
01/25/19	CPY	Inhouse Photocopies 130 COPIES AT 4TH FLOOR SC. CANON COPIER 7105 - A6	23.40
01/25/19	CPY	Inhouse Photocopies 50 COPIES AT 4TH FLOOR SC. CANON COPIER 7105 - A4	9.00
01/25/19	CPY	Inhouse Photocopies 312 COPIES AT 4TH FLOOR SC. CANON COPIER 7105 - A5	56.16
01/28/19	CPY	Inhouse Color Copies 360 COPIES AT C1-4 REPRODUCTION XEROX COLOR COPIER - N0	450.00
01/28/19	CPY	Inhouse Photocopies 129 COPIES AT C1 - REPRODUCTION OFFICE	23.22
01/30/19	OTT	Overtime Taxis Bank ID: CITBKNY4 Check Number: 820171	12.27

COST SUMMARY

CPY	Inhouse Photocopies	561.78
OTT	Overtime Taxis	12.27
TEL	Telephone Charges	13.20
WRD	Word Processing	11.25
COSTS related thereto		\$598.50
TOTAL		\$262,152.00

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LESS 10% DISCOUNT (\$8,354.90)

SUB-TOTAL \$75,194.10

COSTS related thereto \$420.87

TOTAL \$75,614.97

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Page Number: 3Account Number: 38636-00006
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DATE	TIMEKEEPER	DESCRIPTION	HOURS
05/29/2019	Nathanson, John A.	Call with client. Discuss TPs with team.	0.80
05/30/2019	Nathanson, John A.	Call with individual counsel.	0.60
05/31/2019	Nathanson, John A.	Draft summary of discussion with individual counsel, communicate with team re follow ups.	0.70
06/03/2019	Silecchia, Joseph C.	Uploaded selected documents to case database in preparation for attorney review.	0.40
06/04/2019	Dunogué, Agnès	Communications with team regarding updates for talking points.	0.20
06/04/2019	Breitbart, Sam	Revised and drafted attorney proffer Talking Points.	1.50
06/04/2019	Lopez, Alex	Review revised talking points and discuss same with S. Breitbart.	0.60
06/04/2019	Wright, Katherine	Summarized recent individual counsel calls.	0.40
06/04/2019	Silecchia, Joseph C.	Updated selected documents in memorandum in preparation for attorney review.	0.60
06/05/2019	Dunogué, Agnès	Communications with team regarding updates for talking points.	0.10
06/05/2019	Silecchia, Joseph C.	Uploaded selected documents to case database for attorney review.	0.40
06/06/2019	Dunogué, Agnès	Communications with team regarding updates for talking points.	0.30
06/06/2019	Nathanson, John A.	Revise Clamen talking points.	0.50
06/06/2019	Silecchia, Joseph C.	Uploaded selected documents case database in preparation for attorney review.	0.30
06/07/2019	Breitbart, Sam	Reviewed and analyzed trademark infringement lawsuit to synthesize facts and legal principals to draft client summary; drafted and revised appendix to talking points outlining accounting issues.	5.20
06/07/2019	Lopez, Alex	Review notes of call regarding third party lawsuit and discuss same with K. Wright. Discuss client email including next steps with K. Wright.	0.90
06/07/2019	Chua, Theodore	Revised talking points related to transactions and communications of interest to the government.	1.00
06/07/2019	Wright, Katherine	Revised attorney proffer talking points; prepared for and summarized individual counsel privilege call; researched non party subpoenas and drafted summary of subpoena process in arbitration and federal court.	7.10
06/10/2019	Breitbart, Sam	Drafted and revised attorney proffer Talking Points and communicated with K. Wright and T. Chua regarding the same.	1.20
06/11/2019	Dunogué, Agnès	Reviewed and revised draft talking points.	0.80
06/11/2019	Nathanson, John A.	Communicate with team regarding talking points follow up.	0.40

September 12, 2019

WARREN CLAMEN
Page Number: 4

Account Number: 38636-00006
Invoice Number: 5814951

DATE	TIMEKEEPER	DESCRIPTION	HOURS
06/11/2019	Breitbart, Sam	Communicated with K. Wright and T. Chua regarding talking points; reviewed and revised talking points; communicated with K. Wright regarding accounting research.	1.30
06/11/2019	Wright, Katherine	Revised attorney proffer talking points; and identified and provided research instructions.	1.20
06/12/2019	Dunogué, Agnès	Reviewed and revised draft talking points, related communications with team and reviewed and analyzed related materials.	5.60
06/12/2019	Nathanson, John A.	Revise TPs and communicate with team re same.	0.90
06/12/2019	Breitbart, Sam	Communicated with A. Dunogue; A. Lopez; K. Wright; T. Chua regarding attorney talking points; drafted and revised attorney talking points; reviewed and analyzed hard-copy documents for input into talking points; reviewed and analyzed documents and synthesized facts for client email.	6.10
06/12/2019	Lopez, Alex	Team meeting to discuss talking points and next steps. Revise talking points and discuss same with S. Breitbart and K. Wright. Discuss collections process with R. Mossman.	2.00
06/12/2019	Chua, Theodore	Participated in meeting led by A. Dunogue regarding revisions to talking points regarding transactions and response to potential arbitration subpoena. Assisted with revisions to said talking points and appendix summarizing public filings.	1.40
06/12/2019	Wright, Katherine	Revised attorney proffer talking points; attended team meeting and related follow-up; and identified and provided research instructions.	3.90
06/13/2019	Dunogué, Agnès	Communications with client and team.	0.70
06/13/2019	Breitbart, Sam	Reviewed and analyzed 2013 10-K and the Restatements and synthesized facts therefrom for entry into the talking points; reviewed and analyzed legal principles to be applied in client email.	1.10
06/13/2019	Chua, Theodore	Reviewed public filings to follow up on discussion. Reviewed documents provided by client pertaining to transaction..	1.00
06/14/2019	Chua, Theodore	Reviewed documents provided by client pertaining to transactions of interest for possible inclusion in factual arguments.	0.70
06/14/2019	Sileccchia, Joseph C.	Prepared selected materials to send to client as per T. Chua.	0.30
06/17/2019	Wright, Katherine	Revised attorney proffer talking points; and provided instructions on additional research.	1.40
06/18/2019	Dunogué, Agnès	Call with client and follow up related to same.	0.90
06/18/2019	Nathanson, John A.	Prepare for and call with client and follow ups with team regarding same. Individual counsel calls and communicate with team regarding same.	1.80

WARREN CLAMEN
Page Number: 5Account Number: 38636-00006
Invoice Number: 5814951

DATE	TIMEKEEPER	DESCRIPTION	HOURS
06/18/2019	Breitbart, Sam	Revised and drafted chart of communications; attended client call with J. Nathanson and A. Dunogue and drafted summary regarding same.	1.20
06/19/2019	Dunogué, Agnès	Reviewed updates from J. Nathanson regarding common interest privileged discussions.	0.40
06/19/2019	Nathanson, John A.	Calls with individual counsel and summarize same.	1.60
06/19/2019	Silecchia, Joseph C.	Uploaded selected documents to case database in preparation for attorney review.	0.40
06/21/2019	Dunogué, Agnès	Reviewed and communicated with J. Nathanson regarding common interest privileged discussions and next steps.	0.40
06/21/2019	Nathanson, John A.	Communicate with individual counsel, summarize and follow up with team regarding same.	1.50
06/21/2019	Silecchia, Joseph C.	Uploaded documents to case database in preparation for attorney review.	0.40
06/23/2019	Dunogué, Agnès	Communications with team regarding analyses.	0.10
06/23/2019	Nathanson, John A.	Summarize individual call and follow ups with team regarding same.	0.80
06/23/2019	Breitbart, Sam	Communicated with A. Dunogue regarding call; searched for, reviewed and analyzed documents identified during call for input into Talking Points.	1.80
06/24/2019	Dunogué, Agnès	Review and analysis of documents.	1.10
06/24/2019	Nathanson, John A.	Call with team regarding follow ups from individual counsel calls.	0.50
06/24/2019	Breitbart, Sam	Searched for, analyzed and reviewed documents identified in call for input into Talking Points; drafted and revised chart of communications; communicated with A. Dunogue and J. Nathanson regarding call with counsel.	2.50
06/26/2019	Dunogué, Agnès	Updated summary of common interest communications.	0.50
06/26/2019	Nathanson, John A.	Calls with individual counsel, client, SDNY. Communicate with team regarding follow ups regarding same.	1.80
06/26/2019	Breitbart, Sam	Attended and drafted a summary of call; searched for, reviewed, analyzed and summarized documents pertaining to issues discussed on call; reviewed and analyzed documents relating to transaction for input into Talking Points; revised and drafted chart of communications; compiled documents relating to transaction.	3.80
06/26/2019	Silecchia, Joseph C.	Uploaded selected documents to case database in preparation for attorney review.	0.40
06/27/2019	Dunogué, Agnès	Meeting with J. Nathanson regarding strategy and next steps.	0.70
06/27/2019	Breitbart, Sam	Drafted and revised Talking Points; attended meeting to discuss call with SDNY; reviewed and analyzed	3.80

September 12, 2019

WARREN CLAMEN
Page Number: 6

Account Number: 38636-00006
Invoice Number: 5814951

DATE	TIMEKEEPER	DESCRIPTION	HOURS
		documents relating to transaction.	
06/28/2019	Dunogué, Agnès	Call with client and analysis of documents.	1.00
06/28/2019	Breitbart, Sam	Reviewed and analyzed documents pertaining to transaction for input into Talking Points; compiled documents in advance of client meeting; attended teleconference with J. Nathanson, A. Dunogue and client; reviewed and analyzed Enforcement handbook.	7.80
06/30/2019	Breitbart, Sam	Reviewed and analyzed documents regarding Impairment and Accounting issues.	3.20
TOTAL HOURS			90.00
FEES.....			\$83,549.00
LESS 10% DISCOUNT			(\$8,354.90)
SUB-TOTAL.....			\$75,194.10

WARREN CLAMEN
Page Number: 7

Account Number: 38636-00006
Invoice Number: 5814951

COST DETAIL

DATE	CODE	DESCRIPTION	AMOUNT
05/29/19	TXI	Taxis - Uber Uber-Trip Id# 1ae31751-d576-433c-aaa1-65c442bd40beadj FROM:610 Lexington Ave, New York, NY 10022, USA TO: 212 E 72nd St, New York, NY 10021, USA AT: 1:22 AM	1.03
06/13/19	LXI	Lexis Research	171.00
06/27/19	CPY	Inhouse Photocopies 600 COPIES AT C1-4 REPRODUCTION CANON COPIER 7105 - N8	108.00
06/28/19	CPY	Inhouse Photocopies 690 COPIES AT C1-4 REPRODUCTION CANON COPIER 7105 - N8	124.20
06/30/19	TXI	Taxis - Uber Uber-Trip Id# 0c5dacc0-e40d-4611-a702-a59595a89a6cadj FROM:610 Lexington Ave, New York, NY 10022, USA TO: E81, New York, NY 10028, USA AT: 5:18 PM	3.22
06/30/19	TXI	Taxis - Uber Uber-Trip Id# 0c5dacc0-e40d-4611-a702-a59595a89a6c FROM:610 Lexington Ave, New York, NY 10022, USA TO: E81, New York, NY 10028, USA AT: 5:18 PM	13.42

COST SUMMARY

CPY	Inhouse Photocopies	232.20
LXI	Lexis Research	171.00
TXI	Radio Taxis	17.67
COSTS related thereto		\$420.87
TOTAL		\$75,614.97

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12/1/19

September 12, 2019

Mr. Warren Clamen
76 Madison Avenue
Apartment 11B
New York, NY 10016

When remitting,
please reference:

38636-00006

Invoice Number: 5817190

FOR PROFESSIONAL SERVICES rendered through July 31, 2019 relating to the SEC investigation.

FEES..... \$176,799.00

LESS 10% DISCOUNT..... (\$17,679.90)

SUB-TOTAL..... \$159,119.10

COSTS related thereto..... \$2,021.58

TOTAL.....

\$161,140.68

on hold *KCH* *RR* *9/15/17 20.71*

Reimbursable

PAYMENT INSTRUCTIONS

Please return one remittance copy with your payment to the attention of the Financial Services Department.
For wire transfer payment, please send funds to:

Citibank N.A.
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New York, NY 10022
ABA #021000089

Shearman & Sterling LLP
General I Account
Account #09280096
SWIFT Code CITIUS33

Please reference the client matter and invoice numbers on the electronic fund transfer.
Time and costs, if any, recorded after date of statement will appear on a subsequent statement.
Tax Identification Number 13-5514352

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September 12, 2019

Mr. Warren Clamen
76 Madison Avenue
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New York, NY 10016

When remitting,
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38636-00006

Invoice Number: 5817190

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COSTS related thereto.....	\$2,021.58
TOTAL.....	\$161,140.68

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WARREN CLAMEN
Page Number: 3

Account Number: 38636-00006
Invoice Number: 5817190

TIME DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS
06/27/2019	Nathanson, John A.	Calls with individual counsel. Strategy and task meeting with team.	1.50
06/28/2019	Nathanson, John A.	Call with client. Meet with team re talking points and strategy. Review documents flagged by team.	1.70
07/01/2019	Nathanson, John A.	Call with USAO and communicate with team regarding same. Review documents and communicate with team regarding findings and follow ups from same.	1.90
07/01/2019	Dunogué, Agnès	Updated talking points and reviewed materials regarding same.	2.30
07/01/2019	Breitbart, Sam	Reviewed and analyzed documents to synthesize facts for input into talking points; drafted and revised talking points and attended meeting with A. Dunogue regarding the same; attended teleconference with USAO and J. Nathanson; planned and prepared submission to SEC for transcript of testimony.	6.20
07/02/2019	Nathanson, John A.	Revise talking points and communicate with team regarding same.	1.40
07/02/2019	Dunogué, Agnès	Communications with team regarding talking points.	0.30
07/02/2019	Breitbart, Sam	Drafted and revised request from SEC for transcript of deposition; drafted and revised talking points; reviewed, analyzed and compiled documents in preparation for client meeting.	9.20
07/03/2019	Nathanson, John A.	Revise talking points and communicate with team regarding same.	1.20
07/03/2019	Dunogué, Agnès	Communications with team regarding talking points.	0.80
07/03/2019	Breitbart, Sam	Revised and drafted talking points and communicated with A. Dunogue regarding the same; drafted email to client and prepared package for delivery; planned for and submitted request for SEC transcript; reviewed and analyzed Carter v. Iconix complaint and drafted a summary regarding the same.	3.70
07/03/2019	Yip, Bosco	Plan and prepare for created encrypted zip file and copy into flash drive and sent it to Sam office.	0.40
07/05/2019	Dunogué, Agnès	Communications with team regarding talking points.	0.30
07/08/2019	Nathanson, John A.	Prepare for and meet with individual counsel. Communicate with team re follow ups re same.	3.70
07/08/2019	Dunogué, Agnès	Prepared for and attended meeting with other defense counsel, and follow up analysis in connection with same.	2.80
07/08/2019	Breitbart, Sam	Planned and prepared for meeting with individual counsel.	3.20
07/09/2019	Nathanson, John A.	Review additional materials flagged by team and communicate with team regarding same.	1.10
07/09/2019	Dunogué, Agnès	Updated talking points and related analysis.	0.70

September 12, 2019

WARREN CLAMEN
Page Number: 4Account Number: 38636-00006
Invoice Number: 5817190

DATE	TIMEKEEPER	DESCRIPTION	HOURS
07/09/2019	Breitbart, Sam	Drafted and revised Talking Points and compendium of common interest privilege communications; reviewed and analyzed documents provided by individual counsel for input into talking points; planned and prepared for meeting with Clamen.	4.20
07/09/2019	Yau, Tommy	Transferring contents of disc onto shared space repository for caseteam access as requested by S. Breitbart.	0.10
07/10/2019	Nathanson, John A.	Meet w client and revise talking points.	3.40
07/10/2019	Dunogué, Agnès	Meeting with client, prepared for same, and related follow up.	1.50
07/10/2019	Breitbart, Sam	Planned and prepared for meeting with Warren Clamen to prepare for attorney proffer; attended meeting with Warren Clamen to prepare for attorney proffer	7.50
07/10/2019	Silecchia, Joseph C.	Reviewed and uploaded selected documents to case database in preparation for attorney review.	0.60
07/11/2019	Breitbart, Sam	Reviewed Clamen's SEC deposition transcript.	2.00
07/11/2019	Vishnevetskiy, Eduard	Assist S. Breitbart with transcript upload and formatting for legal review purposes.	0.40
07/12/2019	Nathanson, John A.	Revise talking points and communicate with team regarding same.	1.30
07/12/2019	Breitbart, Sam	Planned and prepared for delivery fo SEC deposition transcript to Clamen; reviewed and analyzed transcript for input into Talking Points.	4.20
07/12/2019	Silecchia, Joseph C.	Uploaded selected documents in support of memorandum to case database in preparation for attorney review.	0.80
07/12/2019	Sunderman, Connor D.	Prepared materials for delivery to W. Clamen, for S. Breitbart.	0.30
07/13/2019	Nathanson, John A.	Review SEC testimony and communicate with team regarding same.	1.80
07/13/2019	Breitbart, Sam	Reviewed and analyzed SEC deposition transcript for input into Talking Points; revised and drafted Talking Points; communicated with J. Nathanson regarding Clamen's SEC deposition and exhibits.	4.40
07/14/2019	Nathanson, John A.	Communicate with team regarding talking points and revise same.	0.50
07/14/2019	Dunogué, Agnès	Communications with client.	0.60
07/14/2019	Breitbart, Sam	Revised and drafted Talking Points.	0.80
07/15/2019	Nathanson, John A.	Communicate with team. Prepare summary talking points for SDNY meeting. Call with individual counsel.	3.70
07/15/2019	Dunogué, Agnès	Communications with Iconix counsel.	0.50
07/15/2019	Breitbart, Sam	Searched for and reviewed documents regarding third-party valuations of Iconix acquisitions for input into talking points; communicated with A. Dunogue regarding universe of documents produced to	5.30

WARREN CLAMEN
Page Number: 5Account Number: 38636-00006
Invoice Number: 5817190

DATE	TIMEKEEPER	DESCRIPTION	HOURS
		government; drafted and revised Talking Points and compendium of common interest privileged communications.	
07/16/2019	Dunogué, Agnès	Communications with team regarding additional document analysis.	0.30
07/16/2019	Breitbart, Sam	Planned and prepared for call with Clamen.	0.40
07/16/2019	Silecchia, Joseph C.	Uploaded selected documents to case database in preparation for attorney review.	0.30
07/17/2019	Nathanson, John A.	Revise attorney proffer summary and communicate with team and client re same. Call with individual counsel.	1.70
07/17/2019	Dunogué, Agnès	Analysis for talking points.	0.60
07/17/2019	Breitbart, Sam	Planned and prepared for call with Clamen; reviewed and analyzed revised Talking Points; drafted and revised compendium of common interest communications.	4.80
07/18/2019	Nathanson, John A.	Call with client. Revise proffer document.	0.90
07/18/2019	Dunogué, Agnès	Analysis for talking points.	0.90
07/19/2019	Nathanson, John A.	Finalize attorney proffer points and communicate with team and client re same.	0.80
07/19/2019	Breitbart, Sam	Reviewed and analyzed documents in advance of meeting with the government; drafted and revised attorney Talking Points; planned and prepared for delivery of production from Skadden.	5.10
07/19/2019	Yip, Bosco	Plan and prepare for loading new data into relativity.	1.90
07/20/2019	Nathanson, John A.	Revise talking points and communicate with team regarding same.	0.50
07/20/2019	Breitbart, Sam	Communicated with PSE regarding receipt of Skadden production and reviewed and analyzed documents therein.	1.40
07/21/2019	Nathanson, John A.	Communicate with team and client regarding talking points.	0.80
07/21/2019	Dunogué, Agnès	Analysis for talking points.	1.30
07/21/2019	Breitbart, Sam	Reviewed, analyzed and synthesized documents contained in Skadden production regarding impairment testing for input into the Talking Points; planned and prepared for meeting with the government.	6.80
07/22/2019	Nathanson, John A.	Prepare for and meet with USAO and follow up with client and team re same.	4.30
07/22/2019	Dunogué, Agnès	Meeting with DOJ regarding attorney proffer, prepared for same, and follow up with client regarding same.	4.60
07/22/2019	Breitbart, Sam	Planned and prepared for meeting with the government; communicated with T. Chua and PSE regarding document collection parameters; reviewed and analyzed documents concerning Marcy Media Transaction.	5.50
07/22/2019	Chua, Theodore	Reviewed documents and spreadsheets related to transactions of interest to government investigation.	1.70

September 12, 2019

WARREN CLAMEN
Page Number: 6

Account Number: 38636-00006
Invoice Number: 5817190

DATE	TIMEKEEPER	DESCRIPTION	HOURS
07/22/2019	Yip, Bosco	Plan and prepare for running de-dupe process for old data and newly loaded data. gave report and dupe count.	2.50
07/23/2019	Dunogué, Agnès	Meeting with team regarding additional analysis.	0.30
07/23/2019	Breitbart, Sam	Searched, reviewed and analyzed Marcy Media- and CVA-related documents following meeting with government.	4.70
07/23/2019	Chua, Theodore	Reviewed and summarized e-mails and spreadsheets tracking transactions and communications of interest.	4.20
07/24/2019	Nathanson, John A.	Calls with individual counsel.	0.90
07/24/2019	Dunogué, Agnès	Communicated with team regarding additional document analysis.	0.30
07/24/2019	Breitbart, Sam	Conducted preliminary search for, reviewed, and synthesized for input into summary Marcy Media documents in Skadden's production.	1.90
07/24/2019	Chua, Theodore	Reviewed contents and metadata of spreadsheet related to transaction of interest to government. Reviewed emails related to said transaction and summarized key documents into chronology.	0.70
07/25/2019	Nathanson, John A.	Review materials identified by team and communicate with Clamen.	1.30
07/25/2019	Dunogué, Agnès	Communicated with team regarding additional document analysis.	0.10
07/25/2019	Chua, Theodore	Reviewed emails related to transaction of interest to government and summarized key documents into chronology.	2.70
07/26/2019	Dunogué, Agnès	Communicated with team regarding additional document analysis.	0.20
07/29/2019	Breitbart, Sam	Reviewed, analyzed and synthesized Marcy Media documents for entry into Marcy Chronology.	3.00
07/29/2019	Chua, Theodore	Reviewed emails related to transaction of interest to government and summarized key documents into chronology.	3.60
07/30/2019	Nathanson, John A.	Prepare for and call with client and follow up with team.	1.30
07/30/2019	Breitbart, Sam	Reviewed, analyzed and synthesized documents relating to transaction for input into a chronology; attended call with J. Nathanson and Clamen.	7.00

TOTAL HOURS	165.60
FEES.....	\$176,799.00
LESS 10% DISCOUNT	(\$17,679.90)
SUB-TOTAL.....	\$159,119.10

WARREN CLAMEN
Page Number: 7Account Number: 38636-00006
Invoice Number: 5817190COST DETAIL

DATE	CODE	DESCRIPTION	AMOUNT
07/02/19	CPY	Inhouse Photocopies 360 COPIES AT C1 - REPRODUCTION OFFICE	64.80
07/02/19	WRD	Word Processing - New York JOB NO. 142947	56.25
07/03/19	CPY	Inhouse Photocopies 1414 COPIES AT C1-4 REPRODUCTION CANON COPIER 7105 - N8	254.52
07/03/19	FED	Federal Express Client Cost INV # 660571012, TR# 775634875127, Sent: Sam Breitbart, 599 Lexington Avenue, NEW YORK, NY, Shearman & Sterling LLP, TO: Warren Clamen At: 250 Sundale Rd., OLIVEBRIDGE, NY	39.06
07/03/19	WRD	Word Processing - New York JOB NO. 142750	292.50
07/08/19	CPY	Inhouse Photocopies 157 COPIES AT C1-4 REPRODUCTION CANON COPIER 7105 - N5	28.26
07/09/19	MSG	Messengers ORDER NO. 17444468	19.00
07/09/19	TXI	Taxis - Uber Uber-Trip Id# 9516cc1b-9e95-4a24-ae71-f8bac e267806 FROM:526 6th Ave, New York, NY 10011, USA TO: 150 E 53rd St, New York, NY 10022, USA AT: 11:35 PM	19.06
07/10/19	CPY	Inhouse Photocopies 240 COPIES AT C1-4 REPRODUCTION CANON COPIER 7105 - N8	43.20
07/10/19	CPY	Inhouse Photocopies 656 COPIES AT C1-4 REPRODUCTION CANON COPIER 7105 - N8	118.08
07/10/19	CPY	Inhouse Color Copies 217 COPIES AT C1-4 REPRODUCTION XEROX COLOR COPIER - N0	271.25
07/10/19	WRD	Word Processing - New York JOB NO. 143424	11.25
07/11/19	CPY	Inhouse Photocopies 825 COPIES AT C1-4 REPRODUCTION CANON COPIER 7105 - P1	148.50
07/11/19	CPY	Inhouse Photocopies 342 COPIES AT 4TH FLOOR SC. CANON COPIER 7105 - A4	61.56
07/11/19	VLO	Velo Binding - New York JOB NUMBER 143649	9.00
07/11/19	VLO	Velo Binding - New York JOB NUMBER 143662	9.00
07/12/19	FED	Federal Express Client Cost INV # 183622638, TR# 775705508562, Sent: CONNOR SUNDERMAN, 599 LEXINGTON AVE, NEW YORK, NY, SHEARMAN & STERLING LLP, TO: GUEST - WARREN CLAMEN At: HOTEL GAULT, 449 SAINTE-HELENE STREET, MONTREAL, PQ	62.88
07/13/19	WRD	Word Processing - New York JOB NO. 143912	56.25
07/14/19	WRD	Word Processing - New York JOB NO. 143924	11.25
07/18/19	TXI	Taxis - Uber Uber-Trip Id# 106d4c04-4526-455d-ad23-f063e 685d7eeadj FROM:610 Lexington Ave, New York, NY 10022, USA TO: 75 East End Ave, New York, NY 10028, USA AT: 12:59 AM	1.03

September 12, 2019

WARREN CLAMEN
Page Number: 8

Account Number: 38636-00006
Invoice Number: 5817190

DATE	CODE	DESCRIPTION	AMOUNT
07/19/19	TXI	Radio Taxis DIAL INV # 1268994 VCHR # 0504584 FROM: Lexington Ave TO: 321 W 78 St NYC AT 10:47 PM	41.44
07/30/19	CPY	Inhouse Photocopies 2168 COPIES AT C1-4 REPRODUCTION CANON COPIER 7105 - N8	390.24
07/30/19	TXI	Taxis - Uber Uber-Trip Id# 70813399-bad3-4d10-a8e4-ba4cfde19d37 FROM: 599 Lexington Avenue, 599 Lexington Ave, New York, NY 10022, USA TO: 75 East End Ave, New York, NY 10028, USA AT: 3:31AM	13.20

COST SUMMARY

CPY	Inhouse Photocopies	1,380.41
FED	Federal Express	101.94
MSG	Messengers	19.00
TXI	Radio Taxis	74.73
VLO	Velo Binding	18.00
WRD	Word Processing	427.50
COSTS related thereto.....		\$2,021.58
TOTAL.....		\$161,140.68

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December 3, 2020

Mr. Warren Clamen
76 Madison Avenue
Apartment 11B
New York, NY 10016

When remitting,
please reference:

38636-00004

Invoice Number: 5926854

FOR PROFESSIONAL SERVICES rendered through November 30, 2020 relating to the securities class actions.

FEES	\$927.00
LESS 10% DISCOUNT	<u>(\$92.70)</u>
SUB-TOTAL	\$834.30
COSTS related thereto.....	<u>\$0.00</u>
TOTAL	<u>\$834.30</u>

PAYMENT INSTRUCTIONS

*Please return one remittance copy with your payment to the attention of the Financial Services Department.
For wire transfer payment, please send funds to:*

Citibank N.A.
153 East 53rd Street
New York, NY 10022
ABA #021000089

Shearman & Sterling LLP
General 1 Account
Account #09280096
SWIFT Code CITIUS33

*Please reference the client matter and invoice numbers on the electronic fund transfer.
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Tax Identification Number 13-5514352*

SHEARMAN & STERLING LLP

599 LEXINGTON AVENUE | NEW YORK | NY | 10022-6069

WWW.SHEARMAN.COM | T +1.212.848.4000 | F +1.212.848.7179

December 3, 2020

Mr. Warren Clamen
76 Madison Avenue
Apartment 11B
New York, NY 10016

When remitting,
please reference:

38636-00004

Invoice Number: 5926854

FOR PROFESSIONAL SERVICES rendered through November 30, 2020 relating to the securities class actions.

FEES	\$927.00
LESS 10% DISCOUNT	<u>(\$92.70)</u>
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COSTS related thereto.....	<u>\$0.00</u>
TOTAL	<u>\$834.30</u>

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Citibank N.A.
153 East 53rd Street
New York, NY 10022
ABA #021000089

Shearman & Sterling LLP
General 1 Account
Account #09280096
SWIFT Code CITIUS33

*Please reference the client matter and invoice numbers on the electronic fund transfer.
Time and costs, if any, recorded after date of statement will appear on a subsequent statement
Tax Identification Number 13-5514352*

WARREN CLAMEN
Page Number: 3

Account Number: 38636-00004
Invoice Number: 5926854

TIME DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS
11/17/2020	Dunogué, Agnès	Reviewed objector's filing, communications with Skadden concerning same.	0.30
11/18/2020	Dunogué, Agnès	Reviewed court order, communications with Skadden.	0.10
11/25/2020	Dunogué, Agnès	Reviewed response to objector submission.	0.20
TOTAL HOURS			0.60
FEES.....			\$927.00
LESS 10% DISCOUNT			<u>(\$92.70)</u>
SUB-TOTAL.....			\$834.30

WARREN CLAMEN
Page Number: 4

Account Number: 38636-00004
Invoice Number: 5926854

SUMMARY OF TIME CHARGES

TIMEKEEPER	HOURS	RATE	AMOUNT
Dunogué, Agnès	0.60	1,545.00	927.00
TOTALS	0.60		\$927.00

SHEARMAN & STERLING LLP

599 LEXINGTON AVENUE | NEW YORK | NY | 10022-6069

WWW.SHEARMAN.COM | T +1.212.848.4000 | F +1.212.848.7179

January 14, 2021

Mr. Warren Clamen
76 Madison Avenue
Apartment 11B
New York, NY 10016

When remitting,
please reference:

38636-00006

Invoice Number: 7000380

FOR PROFESSIONAL SERVICES rendered through December 31, 2020 relating to the SEC investigation.

FEES.....	\$2,138.50
LESS 10% DISCOUNT	<u>(\$213.85)</u>
SUB-TOTAL	\$1,924.65
COSTS related thereto.....	<u>\$0.00</u>
TOTAL	<u>\$1,924.65</u>

PAYMENT INSTRUCTIONS

*Please return one remittance copy with your payment to the attention of the Financial Services Department.
For wire transfer payment, please send funds to:*

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153 East 53rd Street
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TIME DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/08/2020	Nathanson, John A.	Call with lawyers for N. Cole and draft summary of call for client.	0.80
12/09/2020	Nathanson, John A.	Communicate with client regarding reach out from attorneys for N. Cole.	0.50
TOTAL HOURS			1.30
FEES			\$2,138.50
LESS 10% DISCOUNT			<u>(\$213.85)</u>
SUB-TOTAL			\$1,924.65

WARREN CLAMEN
Page Number: 4

Account Number: 38636-00006
Invoice Number: 7000380

SUMMARY OF TIME CHARGES

TIMEKEEPER	HOURS	RATE	AMOUNT
Nathanson, John A.	1.30	1,645.00	2,138.50
TOTALS		1.30	\$2,138.50